OP \$165.00 3155759

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest in Intellectual Property

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Gene Juarez Salons, LLC		I12/06/2008 I	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	The Prudential Insurance Company of America
Street Address:	Four Embarcadero Center
Internal Address:	Suite 2700
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94111
Entity Type:	CORPORATION: NEW JERSEY

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark	
Registration Number:	3155759	GENE JUAREZ ADVANCED TRAINING SALON	
Registration Number:	3155761	GENE JUAREZ SALON	
Registration Number:	3087115	GJ	
Registration Number:	3155762	GENE JUAREZ SALONS & SPAS	
Registration Number:	3087116	GJ	
Registration Number:	1600221	BESO DE COLOR	

CORRESPONDENCE DATA

Fax Number: (866)826-5420

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 3016380511

Email: ipresearchplus@comcast.net

Correspondent Name: IP Research Plus, Inc. Address Line 1: 21 Tadcaster Circle

TRADEMARK REEL: 003985 FRAME: 0283

900133778

Address Line 2: Attn: Penelope J.A. Agodoa Address Line 4: Waldorf, MARYLAND 20602		
ATTORNEY DOCKET NUMBER:	34344	
NAME OF SUBMITTER:	Penelope J.A. Agodoa	
Signature:	/pja/	
Date:	05/11/2009	
Total Attachments: 3 source=34344#page1.tif source=34344#page2.tif source=34344#page3.tif		

TRADEMARK REEL: 003985 FRAME: 0284

NOTICE OF GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

UNITED STATES PATENT AND TRADEMARK OFFICE

Mail Stop Assignment Recordation Services Director of the US Patent and Trademark Office PO Box 1450 Alexandria, VA 22313-1450 Fax No. (571) 273-0140

Ladies and Gentlemen:

Please be advised that pursuant to (a) an AMENDED AND RESTATED NOTE PURCHASE AND REVOLVING CREDIT AGREEMENT, dated as of December 6 , 2008 (as may be further amended, restated, supplemented or otherwise modified from time to time, the "Note Agreement"), by and among Gene Juarez Salons LLC, a Delaware limited liability company formed pursuant to a Reorganization described in the Note Agreement (the "Company"), Gene Juarez Beauty Schools LLC, a Delaware limited liability company known as "Gene Juarez Salons LLC" prior to the consummation of such Reorganization ("GJ Beauty Schools"), GJS Holdings LLC, a Delaware limited liability company ("Holdings"), the Purchasers of the Notes named therein, and the Prudential Insurance Company of America, in its capacity as collateral agent for the holders from time to time of the Notes (together with its successors and assigns in such capacity, the "Collateral Agent"), and (b) the related AMENDED AND RESTATED SECURITY AGREEMENT, dated as of __December_6_____, 2008 (as may be further amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), made by the Company, GJ Beauty Schools, Holdings and each of the other affiliates and subsidiaries of Holdings identified as "Grantors" therein in favor of the Collateral Agent, the undersigned Company (hereinafter, the "Grantor") has granted a continuing security interest in and continuing lien upon the trademarks, trademark applications, patents, patent applications, copyrights and copyright applications, each of which is described on Schedule I attached hereto, in favor of the Collateral Agent. Capitalized terms used herein and not otherwise defined have the meanings assigned to such terms in the Note Agreement, and if not defined therein, as defined in the Security Agreement.

The undersigned Grantor hereby acknowledge and agree that the security interest in the foregoing intellectual property (i) may only be terminated in accordance with the terms of the Note Agreement and the Security Agreement and (ii) is not to be construed as an assignment of any intellectual property.

Very truly yours,

GRANTOR:

GENE JUAREZ SALONS LLC.

a Delaware limited liability company formed pursuant to the Reorganization referred to in the Note Agreement

Title:

A/72690350

TRADEMARK REEL: 003985 FRAME: 0285

SCHEDULE I

GENE JUAREZ SALONS LLC

Trademarks: I.

Mark	Application No.	Filing Date	Registration No.	Registration Date
GENE JUAREZ	76/638,875	5/19/2005	3,155,759	10/17/2006
ADVANCED	·			
TRAINING				
SALON &				
DESIGN				
GENE JUAREZ	76/639,075	5/20/2005	3,155,761	10/17/2006
SALON			1	
(Stylized)				
GJ & DESIGN	76/639,076	5/20/2005	3,087,115	5/2/2006
GENE JUAREZ	76/639,077	5/20/2005	3,155,762	10/17/2006
SALONS &				
SPAS (Stylized)				
GJ & DESIGN	76/639,113	5/20/2005	3,087,116	5/2/2006
BESO DE	73/786,284	3/13/1989	1,600,221	6/12/1990
COLOR				
GENE JUAREZ			16088	10/30/1985
SALONS				

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None.

III. **Copyrights:**

None.

A/72690350

RECORDED: 05/11/2009

REEL: 003985 FRAME: 0286

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